



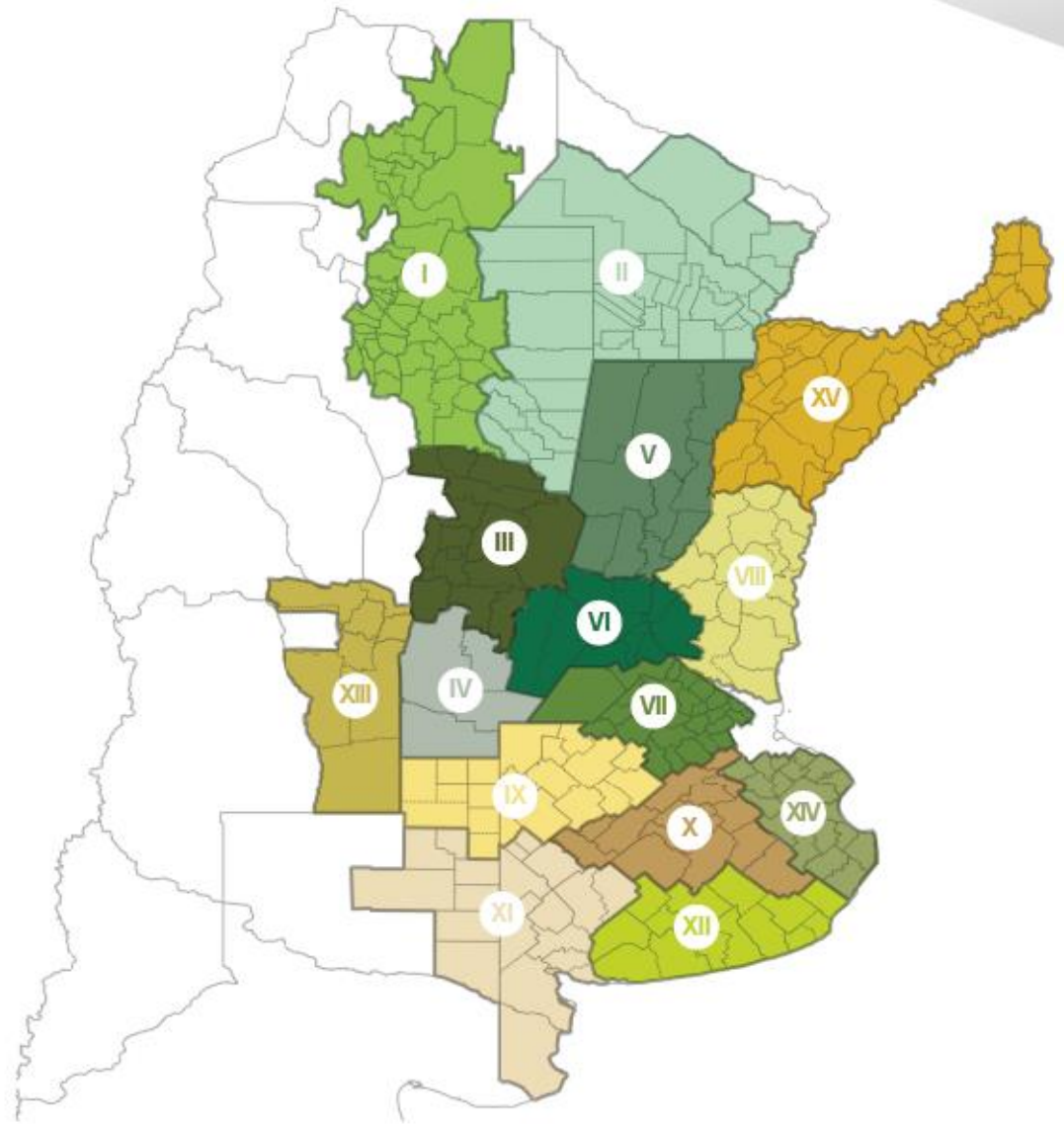
WEEKLY AGRICULTURAL REPORT



FEBRUARY 1, 2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK FEBRUARY 1 TO 7, 2018

### PRECIPITATIONS OF VARYING INTENSITY, FOLLOWED BY A SHARP TEMPERATURE DROP.

At the beginning of the perspective, tropical winds will raise highs across most part of the agricultural region. Maximum temperatures will stand above 35°C, with local values above 40°C over the center of the area. At the same time, precipitations of hot front will mostly affect the north and west of the region but they will be scarce over the rest. Towards the end of the perspective, the entry of a cold front, with southerly winds, will sharply drop temperatures over most part of the agricultural area, with the exception of the north-center.

## SOYBEAN

Good soil moisture in the north of the country helped resume planting and reduce significantly the area that would be left out of the crop rotation this year in the NOA and NEA regions.

To date, planting is complete at a national level. The final area is estimated at 18,000,000 hectares. Most of the area planted is under critical stages for yield generation. Several areas observe adverse conditions. No effective relief is forecasted for the areas under water stress. For this reason, our final production estimate is downward reduced to 51,000,000 tons, down 5,5 % from our last projection (54 MTn).

## CORN

Since our last report, corn planting has expanded into the north of the agricultural area.

Recent precipitations over the NOA and NEA regions have fostered fieldwork with the exception of the provinces of Salta and Chaco, which observe water excess.

Early-planted corn is at the end of its reproductive stage. To date, corn is 96.7 % planted. The final area is estimated at 5,400,000 hectares, up 5.9 % YoY (season 2016/17: 5.1 MH). Weekly progress is estimated at 4.3 percentage points.

## SUNFLOWER

To date, Sunflower is 31.8 % harvested (547,000 hectares). The average yield is estimated at 2.1 Tn/H. Weekly progress is estimated at 5.2 percentage points. The good yields obtained in the north of the country maintain our final production estimate at 3,600,000 tons for the current season, up 9% YoY (Production 2016/17: 3,3 MTn).



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WEEKLY AGRICULTURAL REPORT

# ANNEX

## SOYBEAN

2017/18 Season

As of: Jan. 31, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	950,000	1,010,000	100.0	1,010,000
II	NEA	1,400,000	1,330,000	100.0	1,330,000
III	Ctro N Cba	2,200,000	2,230,000	100.0	2,230,000
IV	S Cba	1,640,000	1,630,000	100.0	1,630,000
V	Ctro N SFe	1,340,000	1,350,000	100.0	1,350,000
VI	Núcleo Norte	2,840,000	2,580,000	100.0	2,580,000
VII	Núcleo Sur	2,470,000	2,380,000	100.0	2,380,000
VIII	Ctro E ER	1,290,000	1,300,000	100.0	1,300,000
IX	N LP-OBA	2,130,000	1,910,000	100.0	1,910,000
X	Ctro BA	800,000	530,000	100.0	530,000
XI	SO BA-S LP	470,000	310,000	100.0	310,000
XII	SEBA	1,300,000	1,140,000	100.0	1,140,000
XIII	SL	200,000	190,000	100.0	190,000
XIV	Cuenca Sal	130,000	70,000	100.0	70,000
XV	Otras	40,000	40,000	100.0	40,000
TOTAL		19,200,000	18,000,000	100.0	18,000,000

## CORN

2017/18 Season

As of: Jan. 31, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340,000	375,000	86.0	322,500
II	NEA	580,000	600,000	81.0	486,000
III	Ctro N Cba	754,000	805,000	100.0	805,000
IV	S Cba	652,000	675,000	100.0	675,000
V	Ctro N SFe	208,000	220,000	96.8	212,850
VI	Núcleo Norte	501,000	530,000	100.0	530,000
VII	Núcleo Sur	383,000	410,000	100.0	410,000
VIII	Ctro EER	162,000	175,000	100.0	175,000
IX	N LP-OBA	535,000	580,000	100.0	580,000
X	Ctro BA	280,000	300,000	100.0	300,000
XI	SO BA-S LP	160,000	165,000	100.0	165,000
XII	SE BA	190,000	195,000	100.0	195,000
XIII	SL	220,000	230,000	100.0	230,000
XIV	Cuenca Sal	105,000	110,000	100.0	110,000
XV	Otras	30,000	30,000	91.0	27,300
<b>TOTAL</b>		<b>5,100,000</b>	<b>5,400,000</b>	<b>96.7</b>	<b>5,223,650</b>

## SUNFLOWER

2017/18 Season

As of: Jan. 31, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	380,000	15,000	365,000	95.0	346,750	19.9	688,786
III	Ctro N Cba	5,000	500	4,500	80.0	3,600	17.4	6,269
IV	S Cba	21,000	1,500	19,500	25.0	4,875	21.3	10,407
V	Ctro N SFe	260,000	8,800	251,200	73.0	183,376	23.1	424,350
VI	Núcleo Norte	12,000	800	11,200	40.0	4,480	23.4	10,497
VII	Núcleo Sur	9,000	500	8,500	20.0	1,700	24.2	4,121
VIII	Ctro E ER	7,000	400	6,600	15.0	990	18.8	1,860
IX	N LP-OBA	110,000	-	110,000	-	-	-	-
X	Ctro BA	55,000	-	55,000	-	-	-	-
XI	SO BA-S LP	370,000	-	370,000	-	-	-	-
XII	SE BA	390,000	-	390,000	-	-	-	-
XIII	SL	24,000	-	24,000	-	-	-	-
XIV	Cuenca Sal	100,000	-	100,000	-	-	-	-
XV	Otras	7,000	500	6,500	25.0	1,625	17.5	2,844
<b>TOTAL</b>		<b>1,750,000</b>	<b>28,000</b>	<b>1,722,000</b>	<b>31.8</b>	<b>547,396</b>	<b>21.0</b>	<b>1,149,133</b>